

Recognized Obligation Payment Schedule (ROPS 14-15B) - Summary
 Filed for the January 1, 2015 through June 30, 2015 Period

Name of Successor Agency: La Mirada
 Name of County: Los Angeles

<u>Current Period Requested Funding for Outstanding Debt or Obligation</u>		<u>Six-Month Total</u>
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding		
A	Sources (B+C+D):	\$ 6,516,209
B	Bond Proceeds Funding (ROPS Detail)	6,500,959
C	Reserve Balance Funding (ROPS Detail)	15,250
D	Other Funding (ROPS Detail)	-
E	Enforceable Obligations Funded with RPTTF Funding (F+G):	\$ 5,375,066
F	Non-Administrative Costs (ROPS Detail)	5,338,341
G	Administrative Costs (ROPS Detail)	36,725
H	Current Period Enforceable Obligations (A+E):	\$ 11,891,275

<u>Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</u>		
I	Enforceable Obligations funded with RPTTF (E):	5,375,066
J	Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	-
K	Adjusted Current Period RPTTF Requested Funding (I-J)	\$ 5,375,066

<u>County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</u>		
L	Enforceable Obligations funded with RPTTF (E):	5,375,066
M	Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
N	Adjusted Current Period RPTTF Requested Funding (L-M)	5,375,066

Certification of Oversight Board Chairman:
 Pursuant to Section 34177 (m) of the Health and Safety code, I
 hereby certify that the above is a true and accurate Recognized
 Obligation Payment Schedule for the above named agency.

<u>Art Leslie</u>	<u>Oversight Board Chair</u>
Name	Title
	September 25, 2014
Signature	Date

Recognized Obligation Payment Schedule (ROPS 14-15B) - ROPS Detail
January 1, 2015 through June 30, 2015
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P
										Funding Source					
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
								\$ 152,637,361		\$ 6,500,959	\$ 15,250	\$ -	\$ 5,338,341	\$ 36,725	\$ 11,891,275
1	Bonds: Tax Allocation Refunding	Bonds Issued On or Before 12/31/10	5/15/2001	8/15/2024	U.S. Bank National	Refinance 1992 Industrial-Commercial	Merged Project Area	11,614,019	N				232,325		232,325
2	Bonds: 2002 Tax Allocation Refunding Bonds	Bonds Issued On or Before 12/31/10	5/21/2002	8/15/2015	U.S. Bank National Association	Refinance 1987 Valley View TABs	Merged Project Area	300,960	N				7,980		7,980
3	Bonds: Housing Tax Allocation Bonds, 2003 Series A	Bonds Issued On or Before 12/31/10	10/17/2003	8/15/2024	U.S. Bank National Association	Refinance 1995 Housing TABs/1998 Housing TABs	Merged Project Area	3,314,970	N				60,235		60,235
4	Bonds: Taxable Housing Tax Allocation Bonds, 2003 Series B	Bonds Issued On or Before 12/31/10	10/17/2003	8/15/2024	U.S. Bank National Association	Refinance 1998 Housing TABs/Housing Projects	Merged Project Area	20,880,479	N				286,292		286,292
5	Bonds: 2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	11/10/2004	8/15/2024	U.S. Bank National Association	Finance Capital Projects	Merged Project Area	19,812,253	N				259,763		259,763
6	Bonds: Tax Allocation Refunding Bonds, 2005 Series A	Bonds Issued On or Before 12/31/10	5/4/2005	8/15/2024	U.S. Bank National Association	Refinance 1995B Industrial-Commercial TABs	Merged Project Area	6,567,695	N				105,457		105,457
7	Bonds: Tax Allocation Bonds, 2006 Series A	Bonds Issued On or Before 12/31/10	2/28/2006	8/15/2028	U.S. Bank National Association	Finance Capital Projects	Merged Project Area	18,015,000	N				-		-
8	Bonds: Tax Allocation Refunding Bonds, 2010 Series A	Bonds Issued On or Before 12/31/10	3/2/2010	8/15/2028	U.S. Bank National Association	Refinance 1998 Special Tax Bond Contribution	Merged Project Area	10,867,219	N				170,291		170,291
9	Bonds: Taxable Housing Tax Allocation Bonds, 2010 Series B	Bonds Issued On or Before 12/31/10	5/13/2010	8/15/2029	U.S. Bank National Association	Finance Housing Programs	Merged Project Area	13,164,550	N				245,000		245,000
10	Bonds: Trustee Fees	Fees	5/15/2001	8/15/2029	U.S. Bank National Association	Fees for bond trustee services	Merged Project Area	521,000	N				17,100		17,100
11	Cooperative Agreement	Admin Costs	2/1/2012	6/30/2049	City of La Mirada	Agreement for admin, overhead and other expenses	Merged Project Area	173,300	N						-
12	Contract Services - Audit	Admin Costs	7/1/2004	6/30/2013	Lance Soll & Lunghard	Audit and Financial Reporting Services	Merged Project Area	6,750	N		6,750				6,750
13	Contract Services - Property Tax	Admin Costs	7/1/2013	6/30/2014	HdL Companies	Property Tax Information & Reporting Services	Merged Project Area	15,850	N					7,925	7,925
14	Contract Services - Legislative	Admin Costs	7/1/2013	6/30/2014	Joe Gonsalves	Legislative Services - General & Housing	Merged Project Area	8,250	N					4,125	4,125
15	Contract Services - Legal	Legal	7/1/1989	6/30/2014	Richards Watson & Gershon	General Legal Counsel Services	Merged Project Area	25,000	N		5,000			11,000	16,000
17	Contract Services - Financial	Fees	7/1/2013	6/30/2014	Harrell & Company	Bond Disclosure and Financial Reporting Services	Merged Project Area	6,500	N					5,000	5,000
18	Contract Services - Administration	Admin Costs	7/1/2013	6/30/2014	AC Lazzaretto & Associates	Consulting Services - General & Housing	Merged Project Area	-	N						-
19	Contract Services - Financial	Fees	7/1/2013	6/30/2014	Willdan	Rebate Calculation Services	Merged Project Area	1,500	N					1,500	1,500
20	Contract Services - Investment	Admin Costs	4/14/2011	4/14/2014	Chandler Asset Management	Investment Services	Merged Project Area	5,150	N		1,500			2,575	4,075
21	Contract Services - Investment	Admin Costs	7/1/2013	6/30/2014	The Bank of New York	Investment Services	Merged Project Area	4,750	N		1,500			2,375	3,875
22	Bank Services	Admin Costs	7/1/2013	6/30/2014	Bank of the West	Bank fees	Merged Project Area	2,000	N					1,000	1,000
23	Mail Services	Admin Costs	7/1/2013	6/30/2014	FedEx	Mail Services	Merged Project Area	100	N					50	50
25	Dues, Memberships, Supplies and other services	Admin Costs	7/1/2013	6/30/2014	Bank of America	Memberships, Dues, Publications, Advertising	Merged Project Area	100	N					50	50
26	Dues, Memberships, Supplies and other services	Admin Costs	7/1/2013	6/30/2014	City of La Mirada	Memberships, Dues, Publications, Advertising	Merged Project Area	500	N		150			250	400
27	Supplies and Services	Admin Costs	7/1/2013	6/30/2014	Apollo Graphics	Publications, Advertising	Merged Project Area	200	N					100	100
28	Supplies and Services	Admin Costs	7/1/2013	6/30/2014	Staples	Office Supplies	Merged Project Area	100	N					50	50
29	Owner Participation Agreement	OPA/DDA/Construction	7/1/1995	6/30/2020	US Food Service	Tax Sharing	Merged Project Area	431,845	N				265,345		265,345
30	Owner Participation Agreement	OPA/DDA/Construction	7/28/1998	6/30/2014	Beaulieu of America	Tax Sharing	Merged Project Area	-	N						-
34	Reimbursement Agreement	City/County Loans On or Before 6/27/11	2/1/2011	6/30/2049	City of La Mirada	Reimbursement for Prior Advances	Merged Project Area	24,828,264	N						-

Recognized Obligation Payment Schedule (ROPS 14-15B) - ROPS Detail
January 1, 2015 through June 30, 2015
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P
										M					
										Funding Source					
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF		Six-Month Total	
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin		Admin
35	SERAF Housing Fund Loan No. 1	SERAF/ERAF	5/10/2010	6/30/2015	Agency Housing Fund	Repayment of Loan for FY09-10 SERAF	Merged Project Area	4,834,757	N						-
36	SERAF Housing Fund Loan No. 2	SERAF/ERAF	5/10/2011	6/30/2016	Agency Housing Fund	Repayment of Loan for FY10-11 SERAF	Merged Project Area	996,341	N						-
38	Deferred Passthrough	City/County Loans On or Before 6/27/11	4/11/1989	6/30/2049	L.A. County	Deferred Tax Sharing	Merged Project Area	6,046,997	N						-
39	Operation of Acquired Property	Property Maintenance	7/1/2013	6/30/2014	Suburban Water	Property Maintenance	Merged Project Area	1,400	N		350			700	1,050
40	Operation of Acquired Property	Property Maintenance	7/1/2013	6/30/2014	Southern California Edison	Property Maintenance	Merged Project Area	50	N					25	25
55	Capital Projects	Improvement/Infrastructure	7/1/2013	6/30/2014	Future Project	Foster Park Phase III (2006 Bond Proceeds)	Merged Project Area	2,465,000	N	2,465,000					2,465,000
56	Capital Projects	Improvement/Infrastructure	7/1/2013	6/30/2014	Future Project	Bond Funded Capital Projects (2006 Bond Proceeds)	Merged Project Area	4,035,959	N	4,035,959					4,035,959
61	Bonds: Tax Allocation Refunding Bonds, 2001 Series A	Reserves	5/15/2001	8/15/2024	U.S. Bank National Association	Refinance 1992 Industrial-Commercial TABs	Merged Project Area	659,825	N				659,825		659,825
62	Bonds: 2002 Tax Allocation Refunding Bonds	Reserves	5/21/2002	8/15/2015	U.S. Bank National Association	Refinance 1987 Valley View TABs	Merged Project Area	292,980	N				292,980		292,980
63	Bonds: Housing Tax Allocation Bonds, 2003 Series A	Reserves	10/17/2003	8/15/2024	U.S. Bank National Association	Refinance 1995 Housing TABs/1998 Housing TABs	Merged Project Area	105,000	N				105,000		105,000
64	Bonds: Taxable Housing Tax Allocation Bonds, 2003 Series B	Reserves	10/17/2003	8/15/2024	U.S. Bank National Association	Refinance 1998 Housing TABs/Housing Projects	Merged Project Area	355,000	N				355,000		355,000
65	Bonds: 2004 Tax Allocation Bonds	Reserves	11/10/2004	8/15/2024	U.S. Bank National Association	Finance Capital Projects	Merged Project Area	140,000	N				140,000		140,000
66	Bonds: Tax Allocation Refunding Bonds, 2005 Series A	Reserves	5/4/2005	8/15/2024	U.S. Bank National Association	Refinance 1995B Industrial-Commercial TABs	Merged Project Area	300,457	N				300,457		300,457
67	Bonds: Tax Allocation Bonds, 2006 Series A	Reserves	2/28/2006	8/15/2028	U.S. Bank National Association	Finance Capital Projects	Merged Project Area	955,000	N				955,000		955,000
68	Bonds: Tax Allocation Refunding Bonds, 2010 Series A	Reserves	3/2/2010	8/15/2028	U.S. Bank National Association	Refinance 1998 Special Tax Bond Contribution	Merged Project Area	635,291	N				635,291		635,291
69	Bonds: Taxable Housing Tax Allocation Bonds, 2010 Series B	Reserves	5/13/2010	8/15/2029	U.S. Bank National Association	Finance Housing Programs	Merged Project Area	245,000	N				245,000		245,000
70	Bonds: Subordinate Tax Allocation Refunding Bonds, Series A	Refunding Bonds Issued After 6/27/12	10/30/2014	8/15/2024	U.S. Bank National Association	Refinance 2001 TABs, Series A/ 2003 Housing TABs, Series A/ 2004 TABs	Merged Project Area	-	N						-
71	Bonds: Subordinate Taxable Tax Allocation Refunding Bonds, Series B	Refunding Bonds Issued After 6/27/12	10/30/2014	8/15/2024	U.S. Bank National Association	Refinance 2003 Taxable Housing TABs, Series B	Merged Project Area	-	N						-
72	Bonds: Subordinate Tax Allocation Refunding Bonds, Series A	Reserves	10/30/2014	8/15/2024	U.S. Bank National Association	Refinance 2001 TABs, Series A/ 2003 Housing TABs, Series A/ 2004 TABs	Merged Project Area	-	N						-
73	Bonds: Subordinate Taxable Tax Allocation Refunding Bonds, Series B	Reserves	10/30/2014	8/15/2024	U.S. Bank National Association	Refinance 2003 Taxable Housing TABs, Series B	Merged Project Area	-	N						-
74									N						-
75									N						-
76									N						-
77									N						-
78									N						-
79									N						-
80									N						-
81									N						-
82									N						-
83									N						-

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Cash Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet.pdf.

A	B	C	D	E	F	G	H	I	
Cash Balance Information by ROPS Period		Fund Sources						Comments	
		Bond Proceeds		Reserve Balance		Other	RPTTF		
		Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin		
ROPS 13-14B Actuals (01/01/14 - 06/30/14)									
1	Beginning Available Cash Balance (Actual 01/01/14)	11,897,295	-	-	40,640	-	982,154		
2	Revenue/Income (Actual 06/30/14) RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014						5,034,033		
3	Expenditures for ROPS 13-14B Enforceable Obligations (Actual 06/30/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q	5,396,336			21,316		4,156,425		
4	Retention of Available Cash Balance (Actual 06/30/14) RPTTF amount retained should only include the amounts distributed for debt service reserve(s) approved in ROPS 13-14B						1,865,567		
5	ROPS 13-14B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 13-14B PPA in the Report of PPA, Column S	No entry required							
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	6,500,959	-	-	19,324	-	(5,805)		
ROPS 14-15A Estimate (07/01/14 - 12/31/14)									
7	Beginning Available Cash Balance (Actual 07/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	6,500,959	-	-	1,884,891	-	(5,805)		
8	Revenue/Income (Estimate 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014						3,396,345		
9	Expenditures for ROPS 14-15A Enforceable Obligations (Estimate 12/31/14)				1,884,891		3,390,267		
10	Retention of Available Cash Balance (Estimate 12/31/14) RPTTF amount retained should only include the amount distributed for debt service reserve(s) approved in ROPS 14-15A								
11	Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)	6,500,959	-	-	-	-	273		

Recognized Obligation Payment Schedule (ROPS 14-15B) - Notes

January 1, 2015 through June 30, 2015

Item #	Notes/Comments
1	Feb 15, 2015 debt service. The Successor Agency has approved a refinancing of these series of bonds; Successor Agency expects bonds to be issued in November 2014; these amounts would be applied to the refunding bonds debt service payment on February 15, 2015 (i.e., moves to Lines 70 and 71).
3	Feb 15, 2015 debt service. The Successor Agency has approved a refinancing of these series of bonds; Successor Agency expects bonds to be issued in November 2014; these amounts would be applied to the refunding bonds debt service payment on February 15, 2015 (i.e., moves to Lines 70 and 71).
4	Feb 15, 2015 debt service. The Successor Agency has approved a refinancing of these series of bonds; Successor Agency expects bonds to be issued in November 2014; these amounts would be applied to the refunding bonds debt service payment on February 15, 2015 (i.e., moves to Lines 70 and 71).
5	Feb 15, 2015 debt service. The Successor Agency has approved a refinancing of these series of bonds; Successor Agency expects bonds to be issued in November 2014; these amounts would be applied to the refunding bonds debt service payment on February 15, 2015 (i.e., moves to Lines 70 and 71).
18	Consulting services as needed.
30	No business incentive payment due to Beaulieu as they did not meet the sales tax sharing threshold.
55	The City of La Mirada received a Finding of Completion from the DOF on May 24, 2013. The City's FY14-15 budget includes Foster Park Phase III and IV Capital Improvement Project using Successor Agency bond proceeds. Contract award taking place during FY 14-15.
56	The City of La Mirada received a Finding of Completion from the DOF on May 24, 2013. The City's FY14-15 budget includes Street Rehabilitation Capital Improvement Project using Successor Agency bond proceeds. Contract award taking place during FY 14-15.
61	Reserve toward Aug 15, 2015 debt service. The Successor Agency has approved a refinancing of these series of bonds; Successor Agency expects bonds to be issued in November; these amounts would be applied as reserves for the refunding bonds debt service payment on August 15, 2015 (i.e., moves to Lines 72 and 73).
62	Reserves for 50% of August 2015 debt service payment.
63	Reserve toward Aug 15, 2015 debt service. The Successor Agency has approved a refinancing of these series of bonds; Successor Agency expects bonds to be issued in November; these amounts would be applied as reserves for the refunding bonds debt service payment on August 15, 2015 (i.e., moves to Lines 72 and 73).
64	Reserve toward Aug 15, 2015 debt service. The Successor Agency has approved a refinancing of these series of bonds; Successor Agency expects bonds to be issued in November; these amounts would be applied as reserves for the refunding bonds debt service payment on August 15, 2015 (i.e., moves to Lines 72 and 73).
65	Reserve toward Aug 15, 2015 debt service. The Successor Agency has approved a refinancing of these series of bonds; Successor Agency expects bonds to be issued in November; these amounts would be applied as reserves for the refunding bonds debt service payment on August 15, 2015 (i.e., moves to Lines 72 and 73).
66	Reserves for 50% of August 2015 debt service payment.
67	Reserves for 50% of August 2015 debt service payment.
68	Reserves for 50% of August 2015 debt service payment.
69	Reserves for 50% of August 2015 debt service payment.
70	Successor Agency expects to issue refunding bonds in November 2014 to refund bonds shown on Lines 1, 3 and 5.
71	Successor Agency expects to issue refunding bonds in November 2014 to refund bonds shown on Lines 4.