

SUCCESSOR AGENCY CONTACT INFORMATION

Successor Agency

ID: **117**
County: **Los Angeles**
Successor Agency: **La Mirada**

Primary Contact

Honorific (Ms, Mr, Mrs) _____
First Name **Anne**
Last Name **Haraksin**
Title **Deputy City Manager**
Address **13700 La Mirada Blvd**

City **La Mirada**
State **CA**
Zip **90638**
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Secondary Contact

Honorific (Ms, Mr, Mrs) _____
First Name **Judith**
Last Name **Quinonez**
Title **Senior Accountant**
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SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: **LA MIRADA (LOS ANGELES)**

Outstanding Debt or Obligation	Total
Total Outstanding Debt or Obligation	\$119,384,246

Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	\$0
B Enforceable Obligations Funded with RPTTF	\$8,154,482
C Administrative Allowance Funded with RPTTF	\$250,000
D Total RPTTF Funded (B + C = D)	\$8,404,482
E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$8,404,482
F Enter Total Six-Month Anticipated RPTTF Funding	\$8,404,482
G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$0

Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))


H Enter Estimated Obligations Funded by RPTTF (<i>lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed</i>)	\$4,446,757
I Enter Actual Obligations Paid with RPTTF	\$4,299,816
J Enter Actual Administrative Expenses Paid with RPTTF	\$249,971
K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	\$0
L Adjustment to RPTTF (D - K = L)	\$8,404,482

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code,

I hereby certify that the above is a true and accurate Recognized

Obligation Payment Schedule for the above named agency.

Art Leslie	Oversight Board Chairman
Name	Title
/s/ 	February 28, 2013
Signature	Date

LA MIRADA (LOS ANGELES)
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
 July 1, 2013 through December 31, 2013

Oversight Board Approval Date: February 28, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					Six-Month Total
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	
							\$119,384,246	\$9,862,514	\$0	\$0	\$250,000	\$8,154,482	\$0	\$8,404,482
1	Bonds: Tax Allocation Refunding Bonds, 2001 Series A	5/15/2001	8/15/2024	U. S. Bank National Association	Refinance 1992 Industrial-Commercial TABs	Merged Project Area	14,002,494	1,310,525	0	0	0	1,057,575	0	1,057,575
2	Bonds: 2002 Tax Allocation Refunding Bonds	5/21/2002	8/15/2015	U.S. Bank National Association	Refinance 1987 Valley View TABs	Merged Project Area	879,720	293,220	0	0	0	277,680	0	277,680
3	Bonds: Housing Tax Allocation Bonds, 2003 Series A	10/17/2003	8/15/2024	U. S. Bank National Association	Refinance 1995 Housing TABs/1998 Housing TABs	Merged Project Area	3,911,875	327,570	0	0	0	263,235	0	263,235
4	Bonds: Taxable Housing Tax Allocation Bonds, 2003 Series B	10/17/2003	8/15/2024	U.S. Bank National Association	Refinance 1998 Housing TABs/Housing Projects	Merged Project Area	15,065,159	1,263,623	0	0	0	957,567	0	957,567
5	Bonds: 2004 Tax Allocation Bonds	11/10/2004	8/15/2024	U.S. Bank National Association	Finance Capital Projects	Merged Project Area	16,920,166	879,400	0	0	0	612,888	0	612,888
6	Bonds: Tax Allocation Refunding Bonds, 2005 Series A	5/4/2005	8/15/2024	U.S. Bank National Association	Refinance 1995B Industrial-Commercial TABs	Merged Project Area	7,262,275	400,770	0	0	0	291,960	0	291,960
7	Bonds: Tax Allocation Bonds, 2006 Series A	2/28/2006	8/15/2028	U.S. Bank National Association	Finance Capital Projects	Merged Project Area	19,790,000	890,000	0	0	0	890,000	0	890,000
8	Bonds: Tax Allocation Refunding Bonds, 2010 Series A	3/2/2010	8/15/2028	U.S. Bank National Association	Refinance 1998 Special Tax Bond Contribution	Merged Project Area	12,287,979	797,681	0	0	0	619,603	0	619,603
9	Bonds: Taxable Housing Tax Allocation Bonds, 2010 Series B	5/13/2010	8/15/2029	U.S. Bank National Association	Finance Housing Programs	Merged Project Area	13,899,550	490,000	0	0	0	245,000	0	245,000
10	Bonds: Trustee Fees	5/15/2001	8/15/2029	U.S. Bank National Association	Fees for bond trustee services	Merged Project Area	521,000	33,700	0	0	0	12,950	0	12,950
11	Cooperative Agreement	2/1/2012	6/30/2049	City of La Mirada	Agreement for admin, overhead and other expenses	Merged Project Area	195,875	195,875	0	0	195,875	0	0	195,875
12	Contract Services - Audit	7/1/2004	6/30/2013	Lance Soll & Lunghard	Audit and Financial Reporting Services	Merged Project Area	13,000	7,020	0	0	7,020	0	0	7,020
13	Contract Services - Property Tax	ongoing	ongoing	HdL Companies	Property Tax Information & Reporting Services	Merged Project Area	15,850	7,925	0	0	7,925	0	0	7,925
14	Contract Services - Legislative	ongoing	ongoing	Joe Gonsalves	Legislative Services - General & Housing	Merged Project Area	8,250	4,125	0	0	4,125	0	0	4,125
15	Contract Services - Legal	7/1/1989	ongoing	Richards Watson & Gershon	General Legal Counsel Services	Merged Project Area	30,000	15,000	0	0	15,000	0	0	15,000
16	Contract Services - Legal	ongoing	ongoing	Barg, Coffin, Lewis & Trapp	Housing Legal Counsel Services	Merged Project Area	0	0	0	0	0	0	0	0
17	Contract Services - Financial	ongoing	ongoing	Harrell & Company	Bond Disclosure and Financial Reporting Services	Merged Project Area	5,520	1,720	0	0	1,720	0	0	1,720
18	Contract Services - Administration	as needed	as needed	AC Lazzaretto & Associates	Consulting Services - General & Housing	Merged Project Area	0	0	0	0	0	0	0	0
19	Contract Services - Financial	as needed	as needed	Willdan	Rebate Calculation Services	Merged Project Area	0	0	0	0	0	0	0	0
20	Contract Services - Investment	4/14/2011	4/14/2014	Chandler Asset Management	Investment Services	Merged Project Area	8,745	4,375	0	0	4,375	0	0	4,375
21	Contract Services - Investment	as needed	as needed	The Bank of New York	Investment Services	Merged Project Area	5,600	2,800	0	0	2,800	0	0	2,800
22	Bank Services	as needed	as needed	Bank of the West	Bank fees	Merged Project Area	1,800	900	0	0	900	0	0	900
23	Mail Services	as needed	as needed	FedEx	Mail Services	Merged Project Area	100	50	0	0	50	0	0	50
24	Dues and Memberships	as needed	as needed	California Redevelopment Assoc.	Redevelopment membership	Merged Project Area	7,840	7,840	0	0	7,840	0	0	7,840

LA MIRADA (LOS ANGELES)
Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other		
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	
						\$540,260	\$499,941	\$1,110	\$885	\$0	\$0	\$289,633	\$248,384	\$4,286,243	\$4,291,620	\$0	\$0
Pg 2, Line 1	Tax Allocation Refunding Bonds, 2001 Series A	U.S. Bank National Association	Refinance 1992 Industrial-Commercial TABs	Merged Project Area										1,036,200	1,036,200		
Pg 2, Line 2	2002 Tax Allocation Refunding Bonds	U.S. Bank National Association	Refinance 1987 Valley View TABs	Merged Project Area										269,400	269,400		
Pg 2, Line 3	Housing Tax Allocation Bonds, 2003 Series A	U.S. Bank National Association	Refinance 1995 Housing TABs/1998 Housing TABs	Merged Project Area										256,935	256,935		
Pg 2, Line 4	Taxable Housing Tax Allocation Bonds, 2003 Series A	U.S. Bank National Association	Refinance 1995 Housing TABs/Housing Projects	Merged Project Area										943,297	943,297		
Pg 2, Line 5	2004 Tax Allocation Bonds	U.S. Bank National Association	Finance Capital Projects	Merged Project Area										486,825	486,825		
Pg 2, Line 6	Tax Allocation Refunding Bonds, 2005 Series A	U.S. Bank National Association	Refinance 1995B Industrial-Commercial TABs	Merged Project Area										284,935	284,935		
Pg 2, Line 7	Tax Allocation Bonds, 2006 Series A	U.S. Bank National Association	Finance Capital Projects	Merged Project Area										0	0		
Pg 2, Line 8	Tax Allocation Refunding Bonds, 2010 Series A	U.S. Bank National Association	Refinance 1998 Special Tax Bond Contribution	Merged Project Area										610,903	610,903		
Pg 2, Line 9	Taxable Housing Tax Allocation Bonds, 2010 Series A	U.S. Bank National Association	Finance Housing Programs	Merged Project Area										245,000	245,000		
Pg 2, Line 10	Trustee Fees	U.S. Bank National Association	Fees for bond trustee services	Merged Project Area										19,550	12,950		
Pg 2, Line 11	Property Tax Collection Charge	Los Angeles County	SB 2557 Tax Collection Fees	Merged Project Area													
Pg 2, Line 12	Agreement for Services	City of La Mirada	Staff Salaries and Benefits	Merged Project Area													
Pg 2, Line 13	Agency Member Stipends	City of La Mirada	Meeting Stipends	Merged Project Area													
Pg 2, Line 14	Contract Services - Audit	Lance Soli & Lunghard	Audit and Financial Reporting Services	Merged Project Area								10,000	14,225				
Pg 2, Line 15	Contract Services - Property Tax	Hdl Companies	Property Tax Information Services	Merged Project Area								7,930	9,575				
Pg 2, Line 16	Contract Services - Legislative	Joe Gonsalves	Legislative Services	Merged Project Area								4,125	0				
Pg 2, Line 17	Contract Services - Legal	Richards Watson & Gershon	General Legal Counsel Services	Merged Project Area								10,000	17,954				
Pg 2, Line 18	Contract Services - Financial	Harrell & Company	Bond Disclosure and Financial Reporting Services	Merged Project Area													
Pg 2, Line 19	Contract Services - Administration	AC Lazzaretto & Associates	Consulting Services	Merged Project Area													
Pg 2, Line 20	Contract Services - Financial	Willdan	Rebate Calculation Services	Merged Project Area													
Pg 2, Line 21	Contract Services - Investment	Chandler Asset Management	Investment Services	Merged Project Area								4,380	3,547				
Pg 2, Line 22	Contract Services - Other	Various Parties	Other Services	Merged Project Area								3,198	2,101	3,198	7,112		
Pg 2, Line 23	Supplies and Services	Various Parties	Memberships, Dues, Publications, Advertising	Merged Project Area									982				
Pg 2, Line 24	Owner Participation Agreement	US Food Service	Tax Sharing	Merged Project Area										130,000	138,264		
Pg 2, Line 25	Owner Participation Agreement	Beaulieu of America	Tax Sharing	Merged Project Area													
Pg 2, Line 26	Owner Participation Agreement	Living Spaces	Tax Sharing	Merged Project Area													
Pg 2, Line 27	Owner Participation Agreement	Mohawk Carpets	Tax Sharing	Merged Project Area													
Pg 2, Line 28	Owner Participation Agreement	Shaw Carpets	Tax Sharing	Merged Project Area													
Pg 2, Line 29	20% Housing Set Aside	Low Mod Housing Fund	Housing Projects and Programs	Merged Project Area													
Pg 2, Line 30	Reimbursement Agreement	City of La Mirada	Reimbursement for Prior Advances	Merged Project Area													
Pg 2, Line 31	SERAF Housing Fund Loan	Agency Housing Fund	Repayment of Loan for FY09-10 & FY10-11 SERAF	Merged Project Area													
Pg 2, Line 32	Sales Tax Reimbursement	City of Carson	Tax Sharing	Merged Project Area													
Pg 3, Line 1	Agreement for Services	City of La Mirada	Staff Salaries and Benefits	Merged Project Area													
Pg 3, Line 2	Contract Services - Administration	AC Lazzaretto & Associates	Consulting Services	Merged Project Area													
Pg 3, Line 3	Contract Services - Legislative	Joe Gonsalves	Legislative Services	Merged Project Area													
Pg 3, Line 4	Operation of Acquired Property	Suburban Water	Property Maintenance	Merged Project Area		1,980	1,499										
Pg 3, Line 5	Operation of Acquired Property	SCE, Various	Property Maintenance	Merged Project Area													
Pg 3, Line 6	Operation of Acquired Property	Suburban Water	Property Maintenance	Merged Project Area				1,110	885								
Pg 3, Line 7	Contract Services - Legal	Various Parties	Legal Services Relating to Alondra Housing Dev	Merged Project Area		10,000	7,003										
Pg 3, Line 8	Alondra Housing Project Development	Various Parties	Alondra Development Costs	Merged Project Area		500,000	442,065										
Pg 3, Line 9	Alondra Housing Project Development	Various Parties	Costs Related to Arco Parcel at Alondra	Merged Project Area													
Pg 3, Line 10	Alondra Housing Project Development	Various Parties	Excavation Oversight and Confirmation Sampling	Merged Project Area		28,280	41,898										
Pg 3, Line 11	Disposition and Development	LMO Group, LLC	Transfer of Alondra/Arco Property upon Conditions	Merged Project Area													
Pg 3, Line 12	Agreement with the State DTSC	Various Parties	Remediation	Merged Project Area		0	7,476										
Pg 3, Line 13	Capital Projects	Various	Bond Funded Capital Projects (2006 Bond Proceeds)	Merged Project Area													
Pg 4, Line 1	Cooperative Agreement	City of La Mirada	Agreement for admin, overhead and other expenses	Merged Project Area								250,000	200,000				

LA MIRADA (LOS ANGELES)
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	Bonds: Tax Allocation Refunding Bonds, 2001 Series A	
2	Bonds: 2002 Tax Allocation Refunding Bonds	
3	Bonds: Housing Tax Allocation Bonds, 2003 Series A	
4	Bonds: Taxable Housing Tax Allocation Bonds, 2003 Series B	
5	Bonds: 2004 Tax Allocation Bonds	
6	Bonds: Tax Allocation Refunding Bonds, 2005 Series A	
7	Bonds: Tax Allocation Bonds, 2006 Series A	
8	Bonds: Tax Allocation Refunding Bonds, 2010 Series A	
9	Bonds: Taxable Housing Tax Allocation Bonds, 2010 Series B	
10	Bonds: Trustee Fees	
11	Cooperative Agreement	The prior period expenditures of \$249,971 includes \$200,000 that has not yet been paid as of December 31, 2012. The Successor Agency did not receive any RPTTF funds in January 2013, therefore, the Successor Agency needs to assess whether sufficient funds will be available to pay for the administrative costs owed to the City.
12	Contract Services - Audit	
13	Contract Services - Property Tax	
14	Contract Services - Legislative	
15	Contract Services - Legal	
16	Contract Services - Legal	
17	Contract Services - Financial	
18	Contract Services - Administration	
19	Contract Services - Financial	
20	Contract Services - Investment	
21	Contract Services - Investment	
22	Bank Services	
23	Mail Services	
24	Dues and Memberships	
25	Dues, Memberships, Supplies and other services	
26	Dues, Memberships, Supplies and other services	
27	Supplies and Services	
28	Supplies and Services	
29	Owner Participation Agreement	The prior period expenditures of \$138,263.50 includes \$75,975 that has not yet been paid as of December 31, 2012. The payment will be made in March 2013.

LA MIRADA (LOS ANGELES)
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)
 July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
30	Owner Participation Agreement	
31	Owner Participation Agreement	
32	Owner Participation Agreement	
33	Owner Participation Agreement	
34	Reimbursement Agreement	Pending Finding of Completion. The total outstanding balance for FY 13-14 is \$33,630,323.
35	SERAF Housing Fund Loan No. 1	
36	SERAF Housing Fund Loan No. 2	
37	Sales Tax Reimbursement	
38	Deferred Passthrough	
39	Operation of Acquired Property	
40	Operation of Acquired Property	
41	Alondra Housing Project Development Costs	
42	Alondra Housing Project Development Costs	
43	Alondra Housing Project Development Costs	
44	Disposition and Development Agreement	
45	Agreement with the State DTSC	
46	Supplies and Services	
47	Supplies and Services	
48	Supplies and Services	
49	Other Services	
50	Other Services	
51	Other Services	
52	Other Services	
53	Other Services	
54	Capital Projects	Pending Finding of Completion. Bond proceeds in the amount of \$2,943,541 from the 2006 Series A issuance will be used to pay for the Foster Park Infrastructure Project Phase II.
55	Capital Projects	Pending Finding of Completion. Bond proceeds in the amount of \$2,465,000 from the 2006 Series A issuance will be used to pay for the Foster Park Infrastructure Project Phase III.
56	Capital Projects	Pending Finding of Completion. Bond proceeds in the amount of \$3,365,458 from the 2006 Series A issuance will be used to fund a tax exempt capital improvement project within the redevelopment project area.
57	Capital Housing Projects	
58	Contract Services - Legislative	
59	Contract Services - Legal	
60	Sales Tax Reimbursement	The court decision requires the Successor Agency to the La Mirada Redevelopment Agency (SA) to reimburse the City of Carson one third of the sales tax from the fourth quarter 2008 through the first quarter 2013. The sales tax reimbursement for the fourth quarter 2008 through the fourth quarter 2012 quarters is due April 30, 2013. The SA does not have sufficient RPTTF to pay for the sales tax reimbursement and will be past due if the payment is made after the June 1, 2013 RPTTF distribution, therefore, the Successor Agency will enter into an agreement with the City of La Mirada to loan the funds to the SA in order to make the payment in a timely manner.